

CPABC Financial Literacy Program

Requesting Financial Literacy Sessions as a Host Organization

Fall/Winter 2025/26

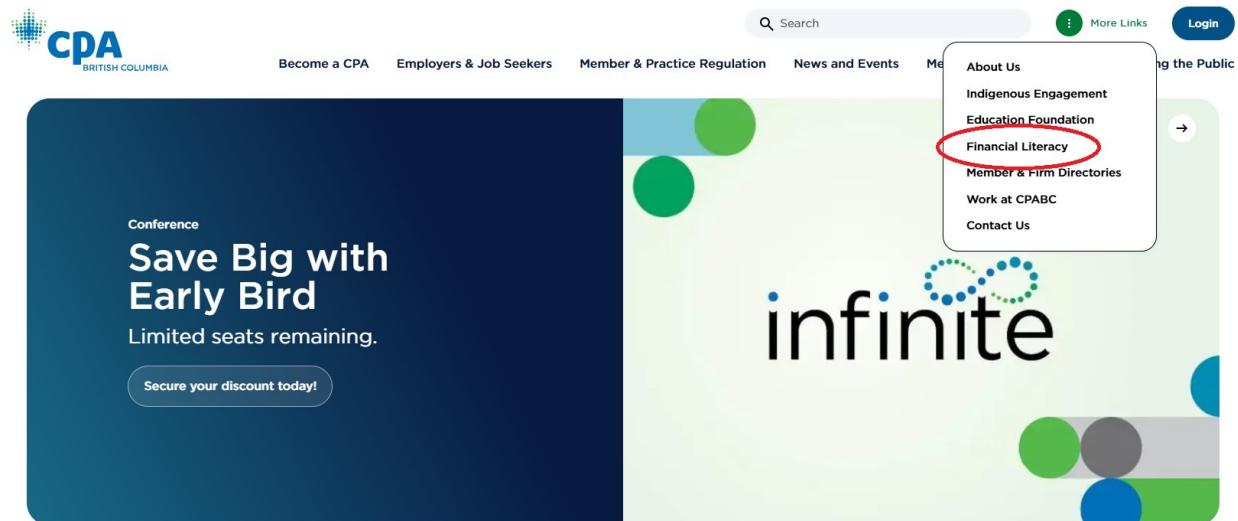
For more information or if you have questions, please email finlit@bccpa.ca

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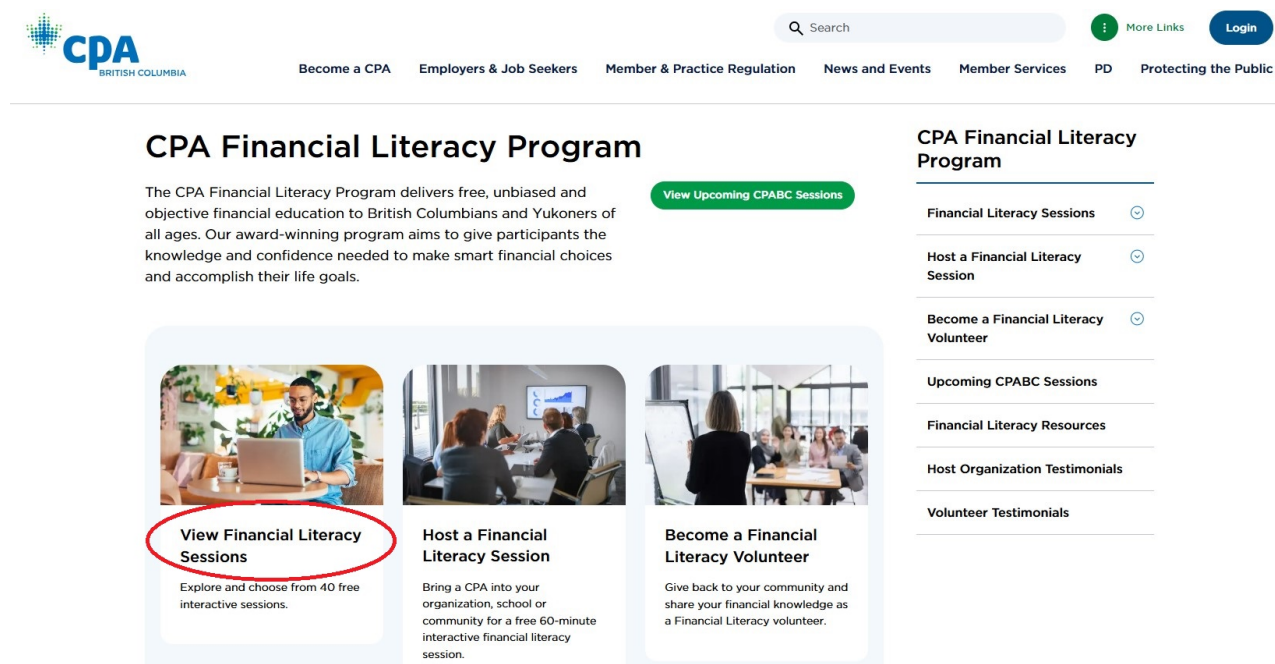
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Requesting a CPABC Financial Literacy Session as a Host Organization

1. To request a CPABC Financial Literacy session, first click "More Links" and then "Financial Literacy" in the top right of the CPABC homepage.



2. On the main Financial Literacy page, click "View Financial Literacy Sessions".

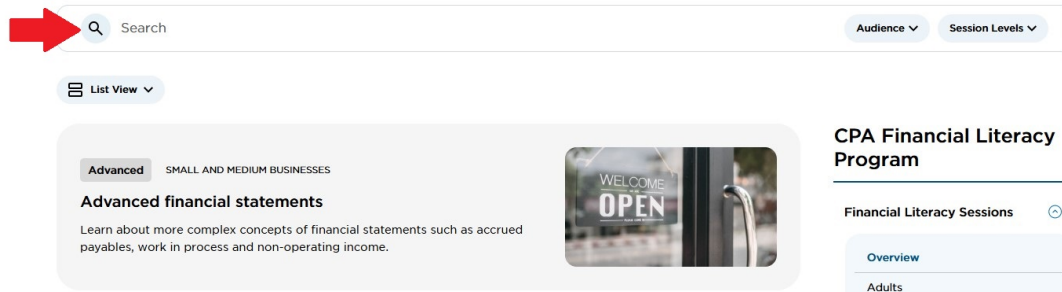


3. Use the search function to find the specific session you'd like to request. You can filter by audience type and session level, or you can search for a session using keywords.

Financial Literacy Sessions

The CPA Financial Literacy Program delivers free, unbiased and objective financial education to British Columbians and Yukoners of all ages. Explore 40 free financial literacy sessions and request one or more for your community today!

Questions? For further information, contact our Financial Literacy team at finlit@bccpa.ca | 604-484-7006



4. Find and click on the session you'd like to request. This will take you to that session's page.
5. On the right side, click on "Request This Session".



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More Links

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Are you a good financial role model?

SESSION OBJECTIVE

Improve financial management and help adults teach their kids about money.

Learning Outcomes

- self-assess standing as a financial role model
- learn the ten healthy habits of financial management
- obtain resources to help get their financial house in order
- understand SMART goals & effective goal setting

Session Outline

- why teaching kids about money is important
- goal and challenges of teaching kids about money
- characteristics of a good financial role model
- ten healthy habits of financial management
- how to set financial goals
- resources
- Q&A



Photo credit: Getty Images

SESSION LEVEL
Basic

TOPICS COVERED
Financial Planning
Goal Setting
Managing Finances
Saving Strategies
Teaching Children

WHO SHOULD ATTEND
Parents, teachers

[Request this session](#) [Download Session Materials \(CPAs Only\)](#)

6. If you're a first-time requester, click "Create Account" and follow the instructions. If you've requested a session before, sign in with your username and password.
7. Fill out the session request form and click the "Submit Request" button once finished. You must make a new session request for each session you want to hold.

If you have any special requests or accommodations for the session presenter (including additional instructions on the session location), please enter below:

You will be receiving an email confirmation regarding your session request. Please note that your name, host organization, preferred email address and phone number will be shared with the volunteer presenter for the purposes of coordination and administering the session.

To update or edit your contact information, please click [here](#) to access your CPABC member profile.

* Email:

Select

* Phone Number:

Select

☐ I am interested in receiving updates about the CPA financial literacy program including new sessions, opportunities, and events to this preferred email.

Cancel and Browse more sessions

Submit Request

8. Check your email for a confirmation email regarding your session request.
9. Afterwards, you can either request another session by clicking "browse for another session" or you can view a list of your upcoming, past, and cancelled sessions by clicking "Requester Portal" and then "My Requested Sessions".



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Thank you for submitting a CPABC Financial Literacy session request. You will be receiving a confirmation email at your preferred email specified in the previous page, if you do not receive this email, please check your spam folder or contact finlit@bccpa.ca.

Your session will be added to your My Requested Sessions page within 2-3 business days. If there are any questions regarding your request, a member of the Financial Literacy Team will be in contact with you.

If you require any modifications or cancellations, please contact finlit@bccpa.ca as soon as possible. To request another session, please browse and complete a new request form.

[browse for another session](#)

On behalf of: (select)

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**For more information or if you have questions, please
email finlit@bccpa.ca**