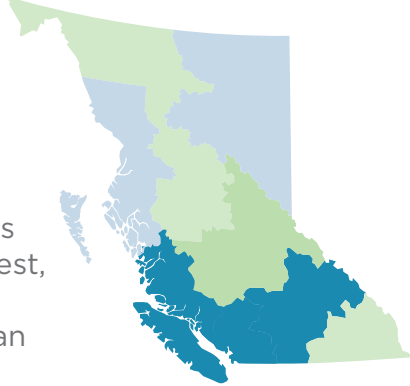


CPABC Regional Check-Up 2017

DEMOGRAPHICS

Population in BC: 4,751,612 residents or

+1.2%



90% of BC's residents live in Mainland/Southwest, Vancouver Island/Coast, and Thompson-Okanagan

Mainland/Southwest (+1.6%)
 Vancouver Island/Coast (+1.3%)
 Thompson-Okanagan (+0.7%)
 Northeast (+0.3%)
 Kootenay (+0.2%)
 Cariboo (-0.8%)
 Northwest BC* (-1.3%)

FORECAST



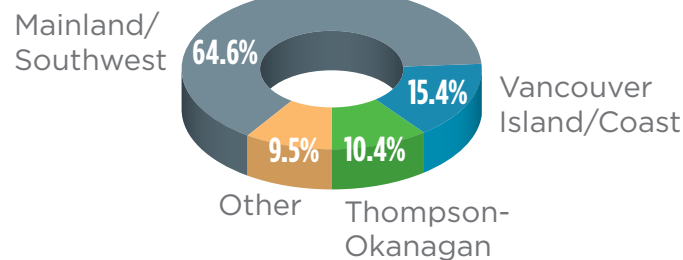
WORK



New Jobs in BC: **+73,300**

Greatest job increase in at least 10 years

Total Jobs in BC: 2.3 million



~ **94%** of new jobs created in Mainland/Southwest



Unemployment in BC: **-0.2% to 6.0%**



Youth Unemployment in BC: **-1.2% to 8.7%**

Youth unemployment is highest in Kootenay, Northwest BC, and Northeast, due to job cuts

Unemployment Rate across BC:

	2015	2016	Change
Northeast	5.9%	9.7%	+3.8%
Kootenay	7.4%	8.0%	+0.6%
Thompson-Okanagan	6.4%	7.8%	+1.4%
Northwest BC	7.0%	7.7%	+0.7%
Cariboo	7.0%	7.4%	+0.4%
Vancouver Island/Coast	6.3%	5.8%	-0.5%
Mainland/Southwest	6.0%	5.5%	-0.5%
BC	6.2%	6.0%	-0.2%

INVEST



341 major projects valued at **\$76.6 billion** are currently under construction (or -3.7%)

The value of all major projects in BC fell



-2.7% to **\$437.6 billion**

Business Bankruptcies in BC:

-3.2% to **149 reports**

Thompson-Okanagan saw the highest increase in business bankruptcy reports

Note: Major projects data is based on Q3 2016. +/- are in comparison to Q3 2015 data.

LIVE



Educational Attainment in BC:

69.4% of BC's labour force has a post-secondary certificate/diploma or higher (-0.8 ppt)

- #1 Mainland/Southwest (71.4%)
- #2 Vancouver Island/Coast (69.7%)
- #3 Kootenay (67.7%)
- #4 Thompson-Okanagan (63.8%)
- #5 Northwest BC (62.9%)
- #6 Cariboo (59.6%)
- #7 Northeast (53.8%)

Consumer Insolvencies in BC:



Personal Bankruptcies: 1.2 per 1,000 adults or **-20.0%**

Consumer Proposals: 1.6 per 1,000 adults or **+6.7%**

The Northeast saw the largest increase in the number of consumer insolvencies

*Northwest BC is made up of the Nechako and North Coast development regions. Source: CPABC Regional Check-Up 2017. All numbers are from 2016. +/- are in comparison to 2015 data.