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MEMBERSHIP APPLICATION FORM

(by examination – for **CFE** passers only)

After completing all membership admission requirements, complete and email this form along with a scanned copy of one government-issued ID to: cpabcapplications@bccpa.ca. Applications are processed in monthly batches. Your application should be submitted by the last business day of the current month for review in the following month. The application fee and member dues for the year are payable once you receive notice that your application is conditionally approved - you will receive an email from our accounting department with instructions on how to access the Online Services section of our website (www.bccpa.ca/yukon/home/) to remit payment.

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|----|--------------------------|---------------|---------------------|----------------|--|
| | First name | Middle name | Last name / Surname | CPA CANADA ID# | |
| | (Full legal name – as sh | d lower case) | | | |
| | | | | | |

hereby make application for admission as a member of the Chartered Professional Accountants of Yukon.

| Home Address | | | | | | | | |
|------------------------------------|-------------------------------|--------------|--------------|---------|--|--------------------------|-------------|--|
| Stre | eet | | | | | | | |
| City | | Prov/Country | | | | Postal Code | | |
| Home Phone or Cell | | | _ Email _ | | | | | |
| Present Employer Name & Address | | | | | | | Job Title | |
| Street | City | | Province | | | Country | Postal Code | |
| Phone | Fax | | | _ Email | | | | |
| CPABC mailings should Pref | d be sent to: erred Email: | | Home Home | | | Employment Employment | | |

It is a member's responsibility to keep their contact information up-to-date with CPAYT. By providing CPAYT with your email address, you agree to receiving communications from CPAYT by email.

This application is limited to membership in the CPAYT. An application for a practice license must be made separately to the CPAYT Public Practice department (publicpractice@bccpa.ca).

In support of this application, I certify that I have completed the prescribed requirements below, in accordance with the Bylaw Regulations. I confirm that I have:

- passed the Common Final Examination (CFE) in 20_____
- received final confirmation that my experience has been approved and has met the PER standards.

If you are a candidate following the Pre-Approved Program Route or the Experience Verification Route (in public practice) you must submit the CPA Public Accounting Chargeable Hours Submission Form with this Membership Application form and tick the following boxes:

- my Chargeable Hours form is attached to my most recent experience report in PERT or it was emailed to the CPABC PER email box
- □ my Chargeable Hours form is signed by me and my Program Leader.
- □ my chargeable hours reported do meet the minimum chargeable hours required for the pre-approved path. See the link here to the <u>CPABC Pre-approved Program Details</u> for the threshold.
- completed the required seven-hour PD coursework (Gateway to Membership: Welcome to the Pros)

PLEASE NOTE that you may not use the CPA designation until all aspects of the application process are complete, **including payment of the application fee and dues.** If payment of the application fee and member dues is not submitted within 30 days of conditional approval, the conditional approval expires and you may be required to resubmit the application for review under the admission requirements in force at the time of resubmission.

I undertake that, if I am admitted as a member of the Chartered Professional Accountants of Yukon I will comply with the *Chartered Professional Accountants Act*, Bylaws, Bylaw Regulations, and Rules of Professional Conduct of the organization, as may be amended from time to time.

Date _____(mm / dd / yyyy)

Original Signature

The information on this form is collected by CPABC under the authority of the CPA Act [SBC 2015] and the Freedom of Information and Protection of Privacy Act [RSBC 1996] for the purpose of processing your application for membership with CPAYT. Upon admission to membership, this information will form part of your member record, which will be used by CPABC to administer and regulate your membership with CPAYT; provide services under section 3 of the CPA Act; develop new, or evaluate and make improvements to existing programs, services and products; and in accordance with CPABC's Privacy Statement. Should you have any questions about the collection of this information, please contact: Associate Registrar; 800-555 West Hastings Street Vancouver, BC, 604-872-7222.

DECLARATION – to be completed by the applicant

| 1. | Have you ever been charged, in Canada or elsewhere, with a criminal or summary conviction offence? | □ Yes | □ No |
|-----|---|-------|------|
| 2. | Have you ever pleaded guilty to, or been convicted of, a criminal or summary conviction offence in Canada or elsewhere? | □ Yes | □ No |
| 3. | Have you ever received a pardon/record suspension in Canada or elsewhere (or something similar to a pardon/record suspension)? | □ Yes | □ No |
| 4. | With respect to a violation or alleged violation of a provision of securities or tax legislation in Canada or elsewhere (a "Matter"), are you currently the subject of an allegation or charge regarding a Matter? | □ Yes | □ No |
| 5. | With respect to a violation or alleged violation of a provision of securities or tax legislation in Canada or elsewhere (a "Matter"), have you ever pleaded guilty or been found guilty of a Matter? | □ Yes | □ No |
| 6. | With respect to a violation or alleged violation of a provision of securities or tax legislation in Canada or elsewhere (a "Matter"), have you ever entered into a settlement agreement with respect to a Matter? | □ Yes | □ No |
| 7. | Are you currently the subject of a complaint, investigation or disciplinary process of any professional body (accounting or otherwise) or other regulatory body in Canada or elsewhere? | □ Yes | □ No |
| 8. | Have you ever been found to have failed to comply with the requirements of a professional body (accounting or otherwise) or other regulatory body in Canada or elsewhere? | □ Yes | □ No |
| 9. | Have you ever entered into a settlement or resolution agreement with a professional body (accounting body or otherwise) or other regulatory body in Canada or elsewhere in order to resolve a complaint, investigation or disciplinary matter? | □ Yes | □ No |
| 10. | Have you ever resigned registration or membership as a member, candidate or student in a professional body (accounting body or otherwise) or other regulatory body in Canada or elsewhere in order to resolve a complaint, investigation or disciplinary matter? | □ Yes | □ No |
| 11. | Have you ever become bankrupt, or filed, commenced, or consented to the filing or commencement of an insolvency proceeding? | □ Yes | □ No |
| 12. | Has your registration as a member, candidate or student ever been terminated involuntarily by a professional accounting body (including a provincial or regional CPA body, or legacy body) for non-payment of dues, failure to complete Continuing Professional Development requirements, exhausting module/exam attempts, failure to complete the program within established time limits, or for any other reason? | □ Yes | □ No |
| 13. | Have you ever been found to have breached academic rules or policies (including rules or policies against plagiarism or cheating) or to have engaged in any other form of academic or non-academic misconduct at any post-secondary educational institution in Canada or elsewhere, or as a student or member of a professional body (including a provincial or regional CPA body, or a legacy body)? | □ Yes | □ No |
| 14. | Have you ever been a defendant in any civil proceeding, in Canada or elsewhere, in which allegations of fraud, dishonesty, theft, or misrepresentation were made against you in your employment, business or personal affairs or against any company in which you have, or had, a controlling interest? | □ Yes | □ No |

I declare that I have answered the questions in this Character Declaration accurately and completely. I acknowledge that I may be required to provide additional information to the Chartered Professional Accountants of Yukon (CPAYT) and my sponsors, upon request, to enable them to assess my suitability for admission to membership. I authorize CPAYT to verify the accuracy of my application, including but not limited to contacting and collecting further information from my sponsor. I understand that CPAYT may deny admission, or cancel my membership, in CPAYT if I have made a false or misleading application. I undertake that if I am admitted as a member of CPAYT, I will comply with the CPA Act [SBC 2015], CPABC Bylaws, CPABC Bylaw Regulations, and CPABC Code of Professional Conduct as may be amended from time to time.

| Date | Original Signatu | Original Signature | | | | | |
|--|--|---------------------------------------|---------------------------------|--|--|--|--|
| (mm /dd /yyyy) | | | | | | | |
| I certify that I have reviewed the ap | members in good standing with CPA plicant's responses in this Character De | eclaration and confirm, to the best o | | | | | |
| | ny opinion, the applicant is of good cha . CPAYT may contact me for more info | | as a member of the Chartered | | | | |
| Full Name of CPA Sponsor (not related to the applicant) | Years Known Applicant (must be more than 1 year) | Signature | Date Signed (mm / dd / yyyy) | | | | |
| 1. | | | | | | | |
| 2. | | | | | | | |

Rev 04/22